CAPSTOCKS

Augmont Enterprises IPO

Issue Date: 21 August 26 – 25 August 26 Price Range: ₹ 750 to ₹ 788 Market Lot: 19 (based on upper band) Face Value: 5	Sector: Gold & Silver Location: Mumbai Issue Size: ₹825

Incorporated in October 2012, Augmont Enterprises Limited is an integrated gold and silver platform serving businesses and consumers across India and international markets. The Company operates across multiple segments of the gold and silver value chain, including procurement and refining, bullion trading, digital gold, jewellery manufacturing, international sales and technology support for gold-backed financial services. Its business is operated through the Augmont SPOT platform for enterprise and international sales and Augmont Gold For All for consumer-focused offerings, supported by online and offline distribution channels.

The Company has a diversified and technology-enabled ecosystem with a strong presence across the gold and silver value chain. Augmont SPOT provides electronic bullion trading and physical delivery services to jewellers, bullion dealers and manufacturers, while Augmont Gold For All enables consumers to buy, sell and store gold and silver digitally, invest through systematic plans, purchase coins and access gold-related services. As of March 31, 2026, the Company had a presence across 24 states, over 5,223 registered enterprise members and had served more than 49.62 million registered digital gold consumers directly and through its alliances. It operates gold and silver refining units in Rudrapur and Mumbai and a jewellery manufacturing facility in Sitapur SEZ, Jaipur.

As of March 31, 2026, the Company had 297 employees, comprising 296 permanent employees and 1 contractual employee across accounts, business sales, factory, technology, customer support, marketing, legal and other functions. The Company is supported by deep industry expertise, an established brand, a wide distribution network and a scalable technology platform with a robust price discovery mechanism.

Strengths

- Integrated gold and silver platform with a diversified business model.
- Strong presence across both online and offline channels.
- Deep domain knowledge and an established brand in the gold and silver industry.
- Efficient procurement and wide distribution network.
- Technology-enabled ecosystem with real-time price discovery.
- Experienced promoter and senior management team.

Objects of the Issue

- Funding future working capital requirements towards procurement, maintenance and scaling up of inventory and funding advance margin requirements for procurement of inventory by the Company
- General corporate purposes

Augmont Enterprises Financials

Augmont Enterprises Ltd.'s revenue increased by 42% and profit after tax (PAT) rose by 53% between the financial year ending with March 31, 2026 and March 31, 2025.

Amount in ₹ Crore

Period Ended	31-03-26	31-03-25	31-03-24
Assets	1256.98	1857.31	760.29
Total Income	94282.47	66252.05	34948.9
Profit After Tax	348.3	227.19	75.97
EBITDA	385.95	304.09	103.92
NET Worth	926.87	422.94	204.87
Reserves and Surplus	865.14	398.46	180.39
Total Borrowing	12.67	21.54	54.86

Our Rating: (18 – Good)

Rating Procedure

	Criteria for giving points	Points	Out Off
Business Risk	Lesser risk higher points	3	5
Financial Risk	Lesser risk higher points	3	5
Market Risk	Lesser risk higher points	3	5
Objective of IPO	Growth & expansion gets more points	3	5
Price	Fair price will get more points	6	10
Total		**18**	**30**

A	21 &Above 21	Best to apply
B	18 to 20	Good
C	15 to 17	Average

D	11 to 14	Poor
E	10 & Below 10	Very Poor

Remarks: The issue is fully priced. The company offers exposure to a high-volume, low-margin precious-metals business, with growth potential. Investors with medium-to-long-term view can subscribe Augmont Enterprises IPO.

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